
CASE STUDY: APPLICATION OF EXPERIENCE CURVES IN THE ASTRA TRANSPORT MODEL

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REFLEX Expert Workshop

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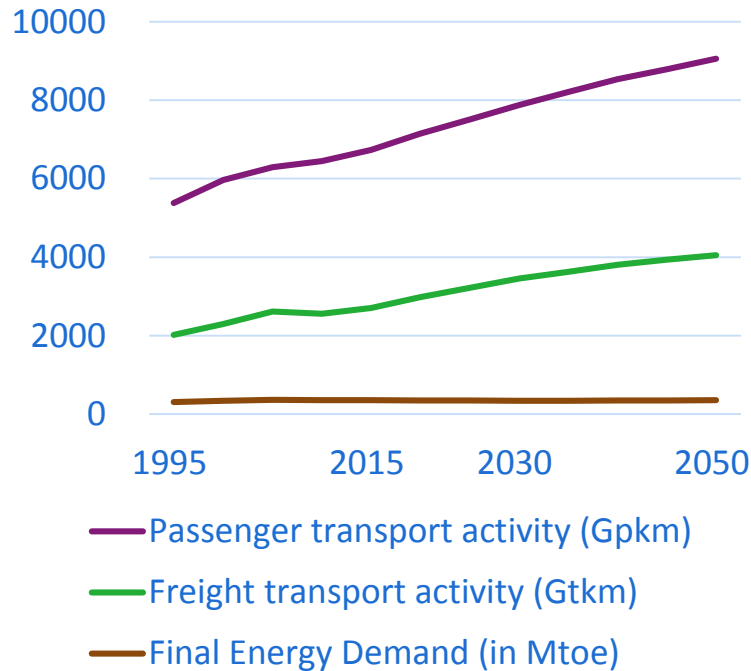
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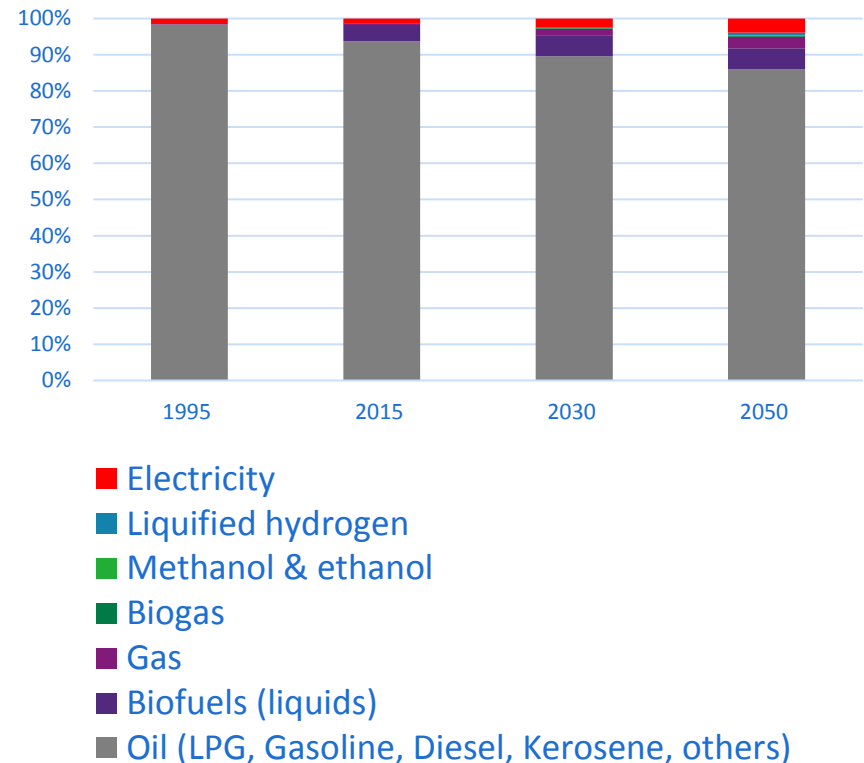
PRIMES REFERENCE SCENARIO EU28 FOR TRANSPORT

Efficiency increase included, but low shift to low-carbon technologies

Transport activity & final energy demand



Final Energy Demand by fuel

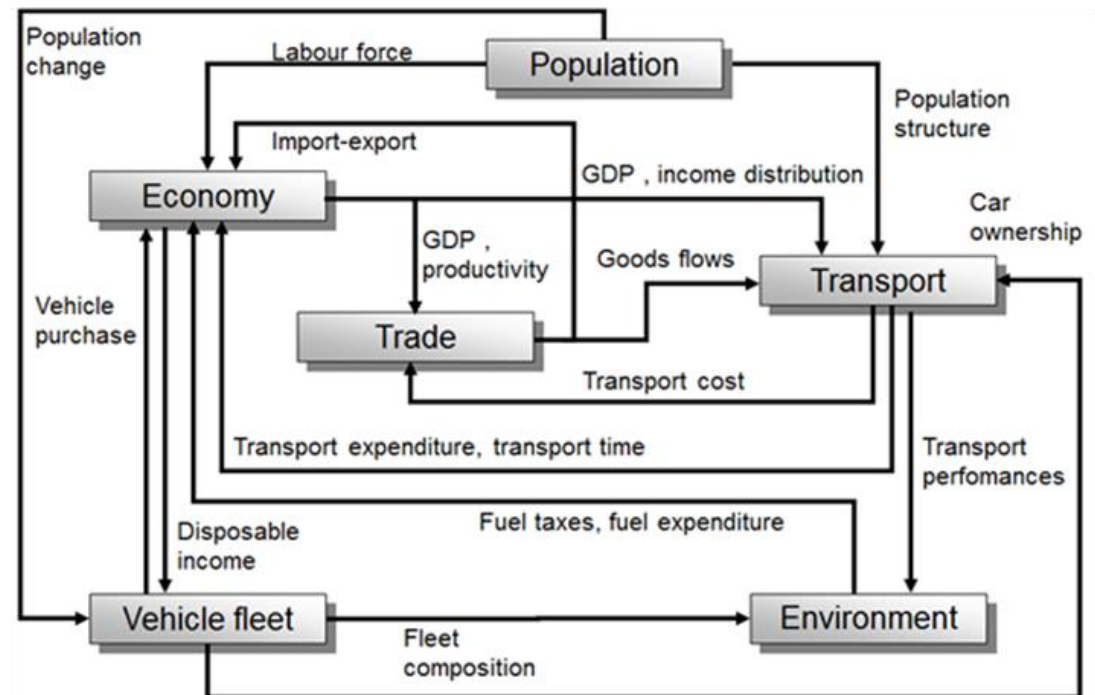


ASTRA - ASSESSMENT OF TRANSPORT STRATEGIES

ASTRA model: www.astra-model.eu

Main characteristics:

- System Dynamics
- Vensim® software
- 1995 to 2050 (dt = ¼ a)
- ~ 9,000 variables
- Modular structure
- EU28 + CH/NO
- Calibration of modules in sequence
- 3 Companies: TRT Trasporti e Territorio, M-FIVE, Fraunhofer ISI

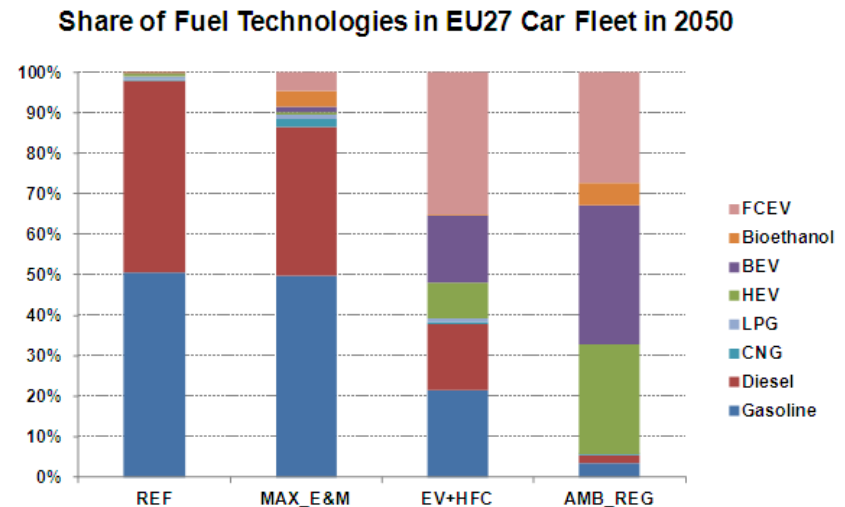
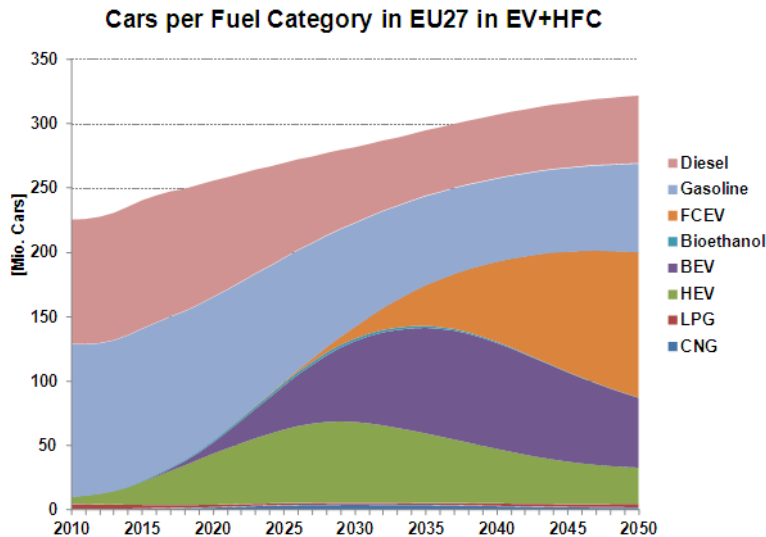


DIFFUSION OF TECHNOLOGIES

FLEET COMPOSITION BY SCENARIO

Development of vehicle fleet by technology for a specific scenario

Comparison of different scenarios

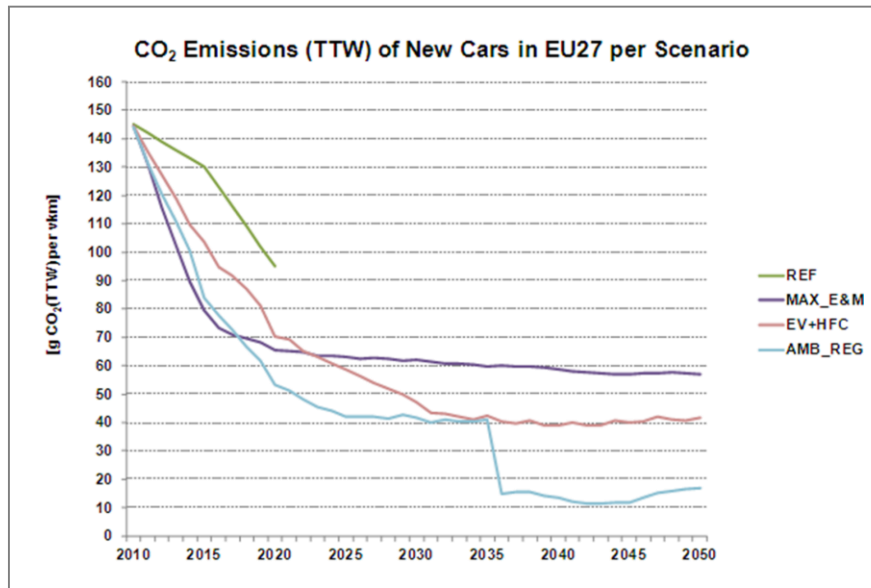


Source: Michael Krail (2012), Project GHG-TransPoRD, ASTRA model

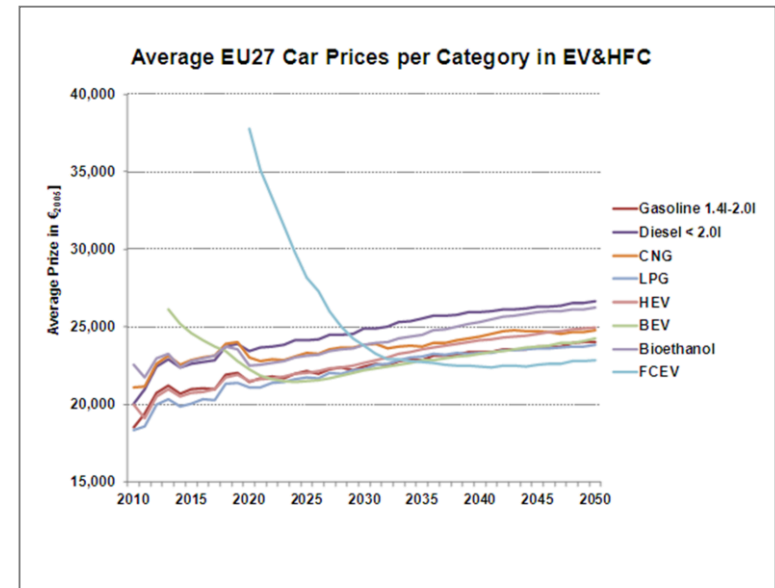
DIFFUSION OF TECHNOLOGIES

EXEMPLARY RESULTS: EMISSIONS, CAR PRICES

Development of emissions for different scenarios



Development of car prices by technology

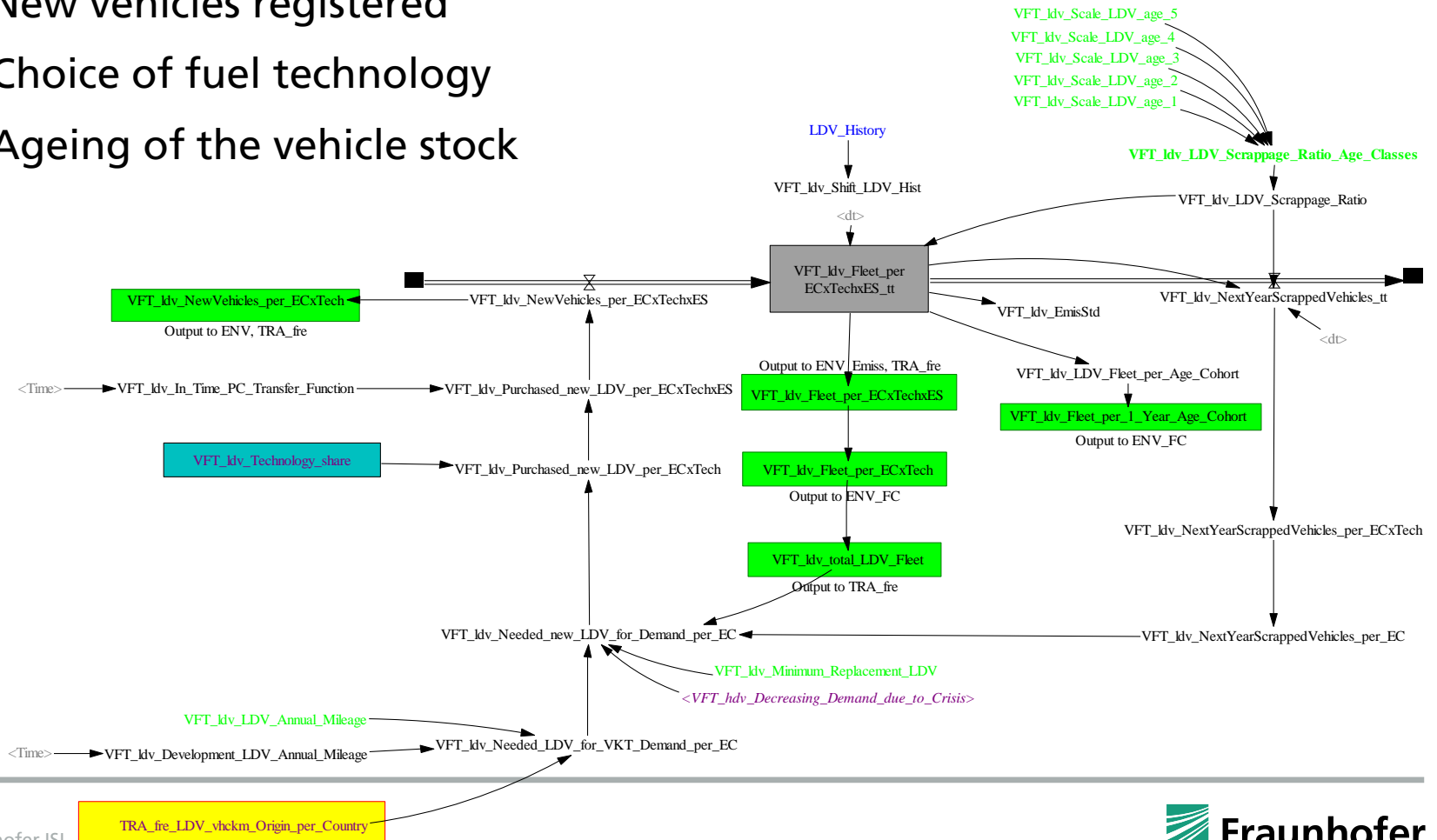


Source: Michael Krail (2012), Project GHG-TransPoRD, ASTRA model

VEHICLE FLEET MODULE

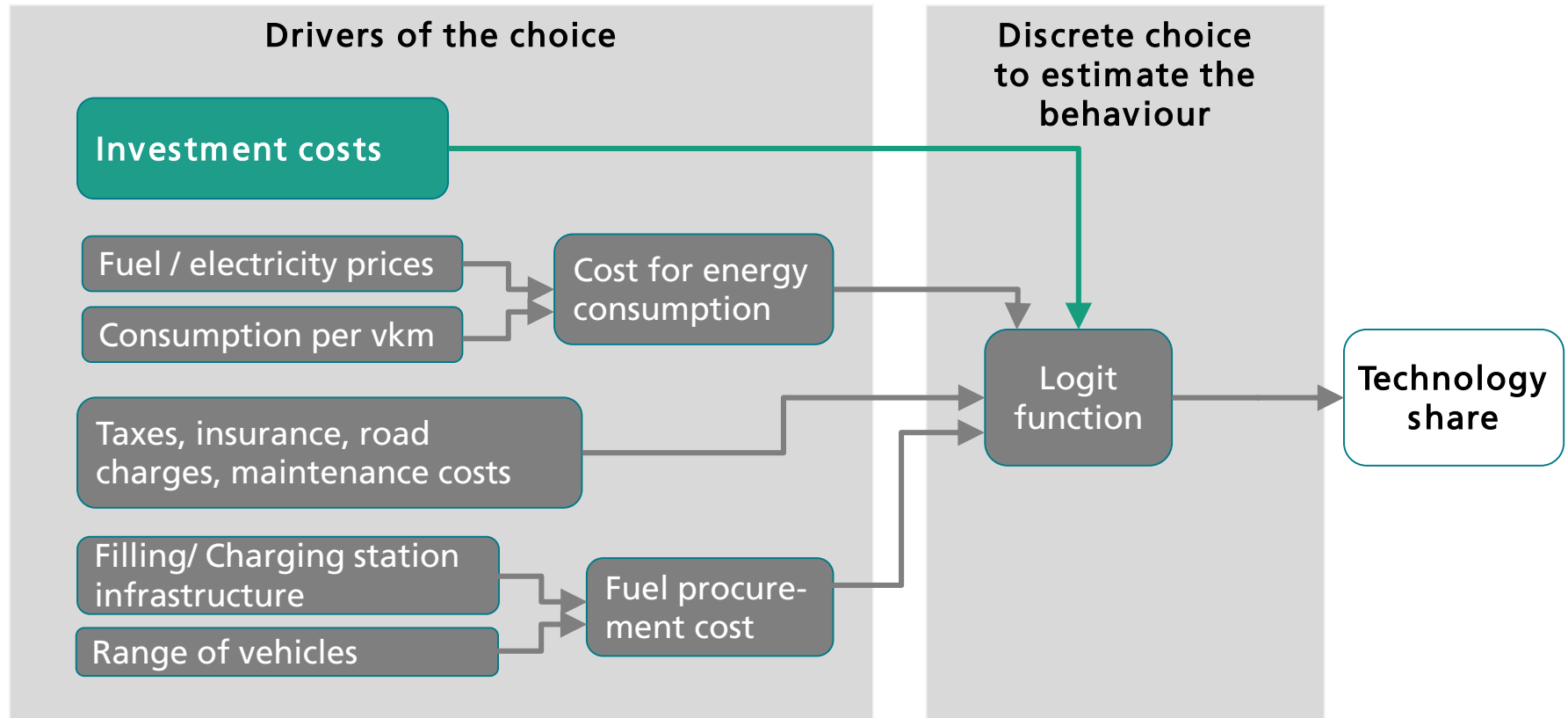
SIMULATING FLEET DEVELOPMENT IN 4 SUB-MODULES

- New vehicles registered
- Choice of fuel technology
- Ageing of the vehicle stock



CHOICE OF FUEL TECHNOLOGY

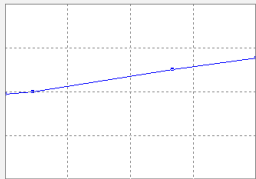
SCHEME ON SIMULATING THE CHOICE IN ASTRA



PURCHASE PRICES BY TECHNOLOGY

SEVERAL FACTORS USED FOR CALCULATION

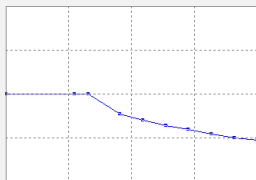
- Basic vehicle price * Price level adjustment by country
- Additional costs for alternative fuel cars by technology



Development of car prices reflecting the trend of more expensive safety, efficiency and convenience

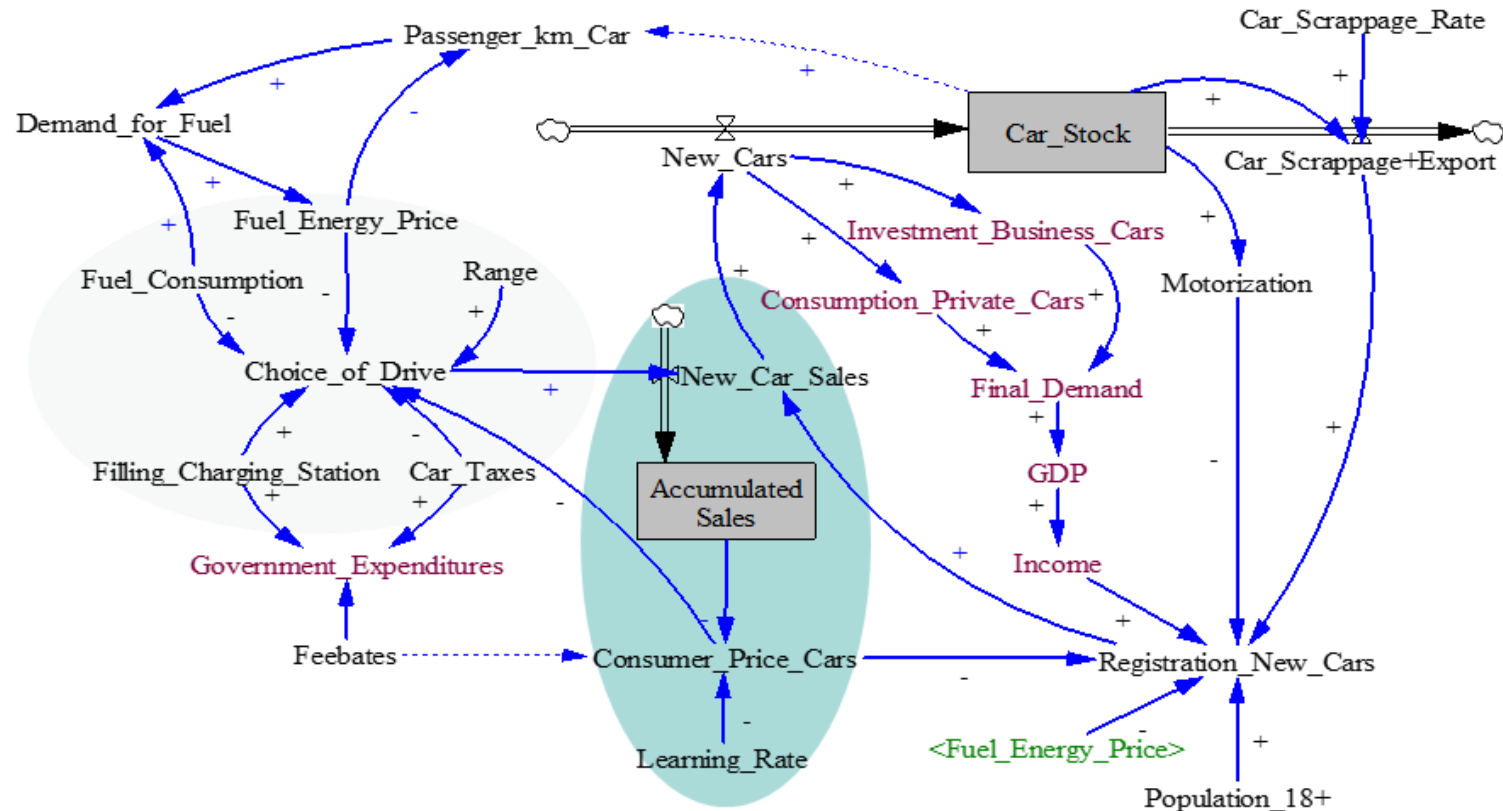


Price increase to achieve the CO₂ emission limits affecting only fossil-based cars



Price decline for BEV and FCEV representing higher economies of scale induced by R&D derived from GHG-TransPoRD with an assumed learning rate in a one-factor learning curve of 10%. Underlying diffusion scenario with a share of 65% on total fleet until 2050.

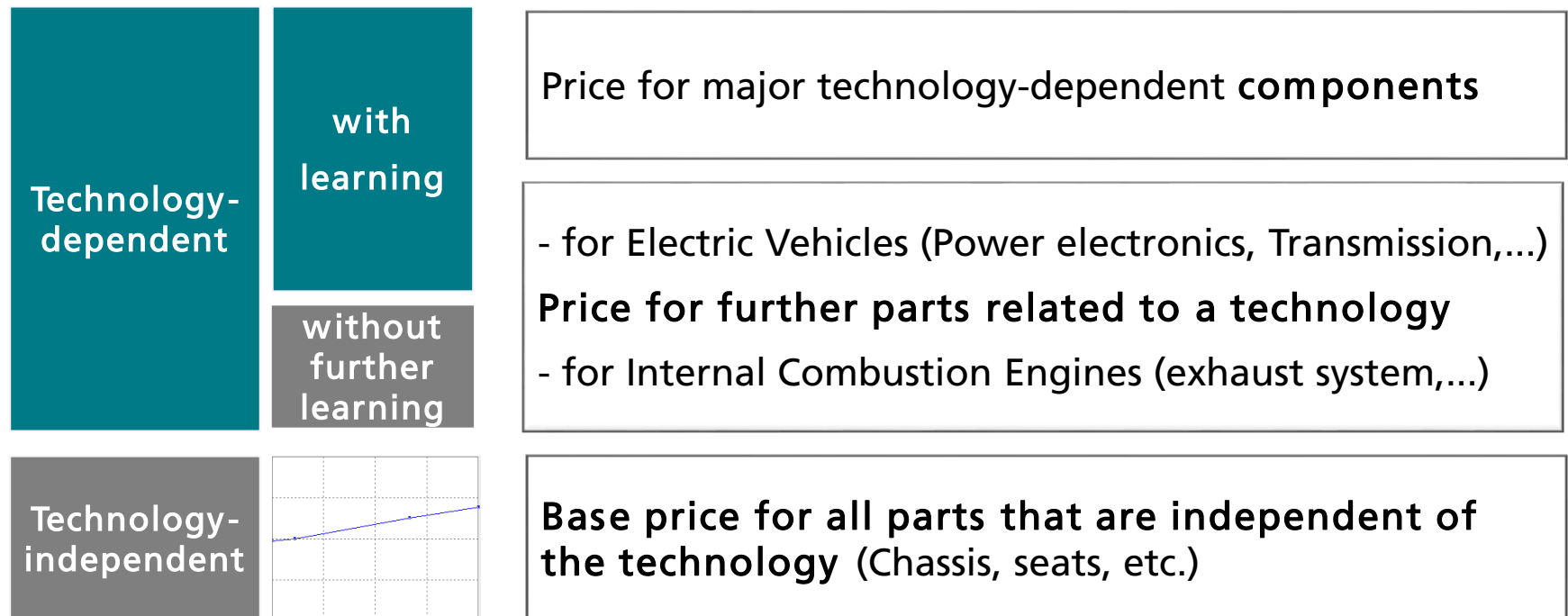
EXPERIENCE CURVES FOR CAR PRICES IMPLEMENTED IN SD BY INFLOWS IN STOCK



Source: Michael Krail (2012), Project GHG-TransPoRD, ASTRA model

COMPONENT-BASED APPROACH

SUMMATION TO CAR PRICE BY TECHNOLOGY



COMPONENT-BASED APPROACH

LEARNING CURVES FOR SINGLE COMPONENTS

Main technology-dependent components to be considered for learning curves:

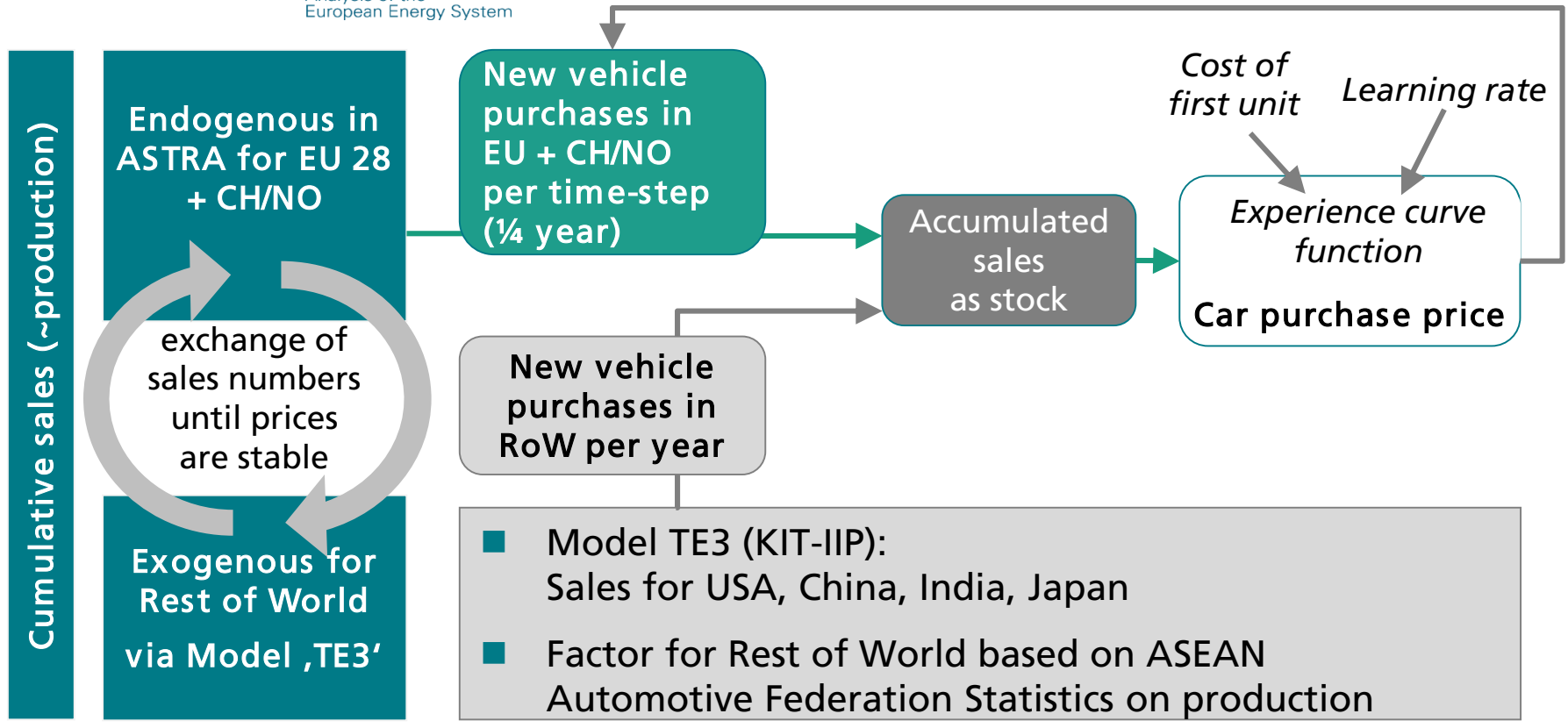
- **Battery (kWh), Battery management system, Electric motor (kW)**
- **Fuel Cell stack (kWh) incl. BOP (balance of plant), Hydrogen tank (kWh)**

EXPERIENCE CURVES FOR CAR PRICES

COMBINING ENDOGENOUS & EXOGENOUS DATA



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ISSUES FOR IMPLEMENTATION

DIVERSE ASPECTS AT SOME POINT IN QUESTION

Learning across fleet types and need for exogenous data for RoW for trucks, light duty vehicles and busses

Component-based instead of vehicle-based

Scaling effects on prices for larger batteries

Spillover effects from stationary storage on battery prices

Technology change, e.g. new battery types

Proceeding in case of lack of data for components: Option to deviate learning curve parameters, e.g. by grouping parts with similar learning types?

Time-step ¼ year – combination with 1 year for RoW

Transfer from learning to prices – adaptations required: e.g. OEMs sell alternative fuel cars for first 5 years without margin, after 5 years smoothly to margins above the Learning Curve line

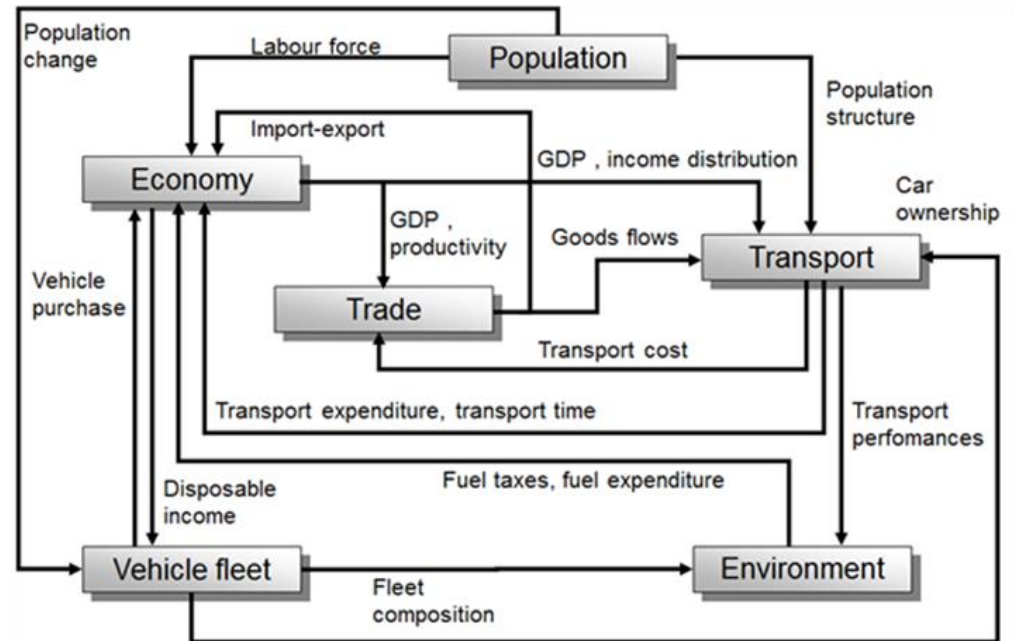
FURTHER TECHNOLOGICAL LEARNING IMPACT IN ASTRA FOR FLEET & ENVIRONMENT

- Capacity / range of vehicles

- Weight of batteries

- Bio-fuels
- PtX-fuels

- Consumption / energy efficiency
- Emissions



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